

European Foundation for the Improvement of Living and Working Conditions The tripartite EU Agency providing knowledge to assist in the development of better social, employment and work-related policies

European Jobs Monitor Regional shifts in the employment structure

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EU Datathon, 6/3/2020



Presentation

 Data from 130 European regions on developments 2002-17 in the share of well-paid and low-paid employment using the 'jobs approach'

- Datavisualisation
- Reference: <u>Shifts in the employment structure at regional level</u> (European Jobs Monitor, 2019)
- Joint report: Eurofound/ European Commission-Joint Research Centre



About the European Jobs Monitor

- Eurofound's *European Jobs Monitor* (EJM) describes and analyses shifts in the employment structure in the EU in terms of 'jobs', where a job is a given occupation (eg. accountant or teacher) in a given sector (eg. auto manufacturing or education)
- Jobs are ranked in terms of mean hourly wage
- Is employment growing relatively fastest in well-paid, mid-paid or highpaid jobs?
- Original data sources:
- EU-Labour Force survey and EU-Structure of Earnings survey
- Analysis at Member State and aggregate EU level. Since 2008.
- and regional level



Jobs monitor methodology

	Rank jobs		ssign to rciles	Show employment % by wage tercile and region
Ra	nk Occupation Se	ector	Quintiles	Employment % by tercile, EU9
1 2 3	Other professionals Le	inancial services egal/accounting → luman health	High paid	40
34 34 34	6 Plant/machine operators M	Construction Manufacture: auto Vholesale retail	Mid-paid	35
823 824 823	4 Craft workers M	Anufacture: food	Low-paid	20 L M H L M H L M H Capital regions Mainly urban Intermediate Mainly rural 2002 2017



Let's see the data!

Datavisualisation



What data do we offer?

- Data on the shares of well-paid, mid-paid and low-paid employment in the EU
- From 130 EU regions (9 larger member states) for 2002 and 2017
- Includes data on deviation from EU share for each tercile and change in deviation over 2002–2017
- Original data sources: EU Labour Force Survey and EU Structure of Earnings Survey



Why is this data interesting?

- Uses the 'jobs approach' to categorise all jobs in the EU
- A job is a given occupation (e.g. accountant or teacher) in a given sector (e.g. auto manufacturing or education)
- Jobs are ranked in terms of mean hourly wage
- Enables analysis of employment change at regional level over a decade



How could this data be accessed?

• On the Eurofound website, Regional shifts in employment structure, 2002-2017:

https://www.eurofound.europa.eu/data/regional-shifts-inemployment-structure-2002-2017

Format: Excel file



What could be done with the data?

- Can be used to describe and analyse shifts in the employment structure in the EU at regional level
- Answers the question: Is employment growing relatively fastest in low-paid, mid-paid or high-paid jobs?
- Indicative of sectoral and occupational change in regions
 - For example, change in mid-paid jobs typically indicative of growth or declined in skilled manufacturing employment



Which other data sources could be linked?

• Any data available at NUTs 2 region level (NUTs 1 in case of UK and DE)

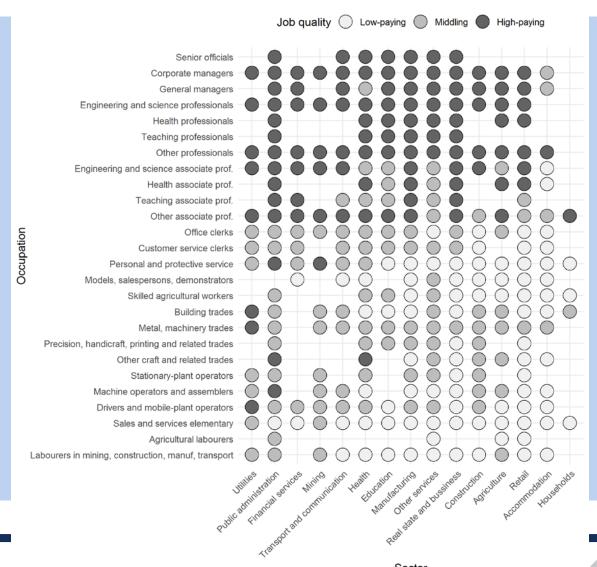


Where could participants find more information about the data model?

- Eurofound's European Jobs Monitor (EJM): https://www.eurofound.europa.eu/observatories/emcc/european-jobs-monitor
- European Jobs Monitor 2019 report: <u>Regional shifts in the</u> <u>employment structure</u>



Job-wage terciles





Sector

EJM 2019 regional analysis: data

- Countries selected (9, 130 regions). DE, FR, UK, IT, PL, ES, CZ, BE, SE
- Issues:
 - LFS main source limitations
 - Regional aggregation (NUTs 1 in UK, DE), NUTs 2 otherwise.
 - Some large cities neatly identifiable (London, Hamburg, Madrid, Berlin); others not so well (Munich, Rome, Warsaw)
 - Region of work or region of residence...
 - Classification breaks ISCO/NACE
 - Periodisation: 2002-17



Employment composition, shifts by regiontype, 2002-17

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	Capital		Largely				Largely	
Country	region	ch	urban	ch	Mixed	ch	rural	ch
	%	ppts	%	ppts	%	ppts	%	ppts
BE	9.8	1.4	46.4	-1.3	41.2	-0.3	2.6	0.2
CZ	13.1	0.3	12.8	1.3	62.5	-1.3	11.6	-0.3
DE	4.3	0.3	32.5	0.1	61.4	-0.2	1.8	-0.2
ES	15.4	0.3	61.9	0.6	22.7	-0.9	0.0	0.0
FR	20.7	-0.4	18.5	0.4	27.6	-0.5	33.2	0.5
IT	10.3	1.0	48.0	-1.3	40.4	0.4	1.3	-0.1
PL	15.1	1.1	11.5	0.3	29.5	1.9	43.9	-3.3
SE	24.5	2.2	36.2	-0.3	30.9	-1.4	8.4	-0.5
UK	14.3	1.6	74.4	-1.7	11.3	0.0	0.0	0.0
EU9	12.7	0.7	41.3	-0.3	35.6	-0.1	10.5	-0.2



Employment shifts by region-type and job-wage tercile

